



ASX RELEASE

4 May 2020

ASX: MGV

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## Cleansing Statement

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Further to the Appendix 2A released earlier today, Musgrave Minerals Ltd ("**Company**") has issued 57,142,858 fully paid ordinary shares in the capital of the Company ("**Shares**").

**Notice under section 708A(5)(e) of the Corporations Act 2001 ("**Act**").**

The Company gives notice under section 708A(5)(e) of the Act that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) as at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (c) as at the date of this notice, the Company has complied with section 674 of the Act; and
- (d) as at the date of this notice, there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act that is required to be disclosed by the Company under section 708A(6)(e) of the Act.

For and on behalf of Musgrave Minerals Limited.

A handwritten signature in black ink, appearing to read "Trish Farr", is written over a circular stamp or mark.

Authorised by:  
Trish Farr  
Company Secretary

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