



ASX RELEASE

30 April 2019

ASX: MGV

Change in Auditor

In accordance with ASX Listing Rule 3.16.3, Musgrave Minerals Limited (“**Company**” or “**Musgrave**”) advises that the Company has received approval from the Australian Securities and Investments Commission (ASIC) to change its auditor. Accordingly, the Company has now accepted the resignation of Grant Thornton and the consent of BDO Audit (WA) Pty Ltd (**BDO**) to its appointment as Musgrave’s auditor.

The Board’s decision to change auditors was made following a review of Musgrave’s external audit arrangements undertaken by the Company’s Audit Committee in accordance with the Company’s corporate governance practices.

In accordance with section 327C of the *Corporations Act 2001*, a resolution will be placed at the 2019 Annual General meeting to ratify the appointment of BDO as the Company’s auditor.

The Board of Directors would like to take this opportunity to thank Grant Thornton for their past assistance and professional services to the Company.

For further information, please contact the Company.

A handwritten signature in black ink, appearing to read "Trish Farr", enclosed within a circular scribble.

Trish Farr
Company Secretary
Musgrave Minerals Limited.