



ASX RELEASE

13 December 2017

ASX: MGV

Musgrave Minerals Limited Broadcast Boardroom Media

Musgrave Minerals Ltd ("Musgrave" or "the Company") is pleased to provide investors with the opportunity to watch a short site video with Managing Director, Rob Waugh on Boardroom Media.

To view the release, please copy the following details into your web browser:

<http://boardroom.media/broadcast/?eid=5a29e9b5240c3352aef67910>

The subject of the interview is as follows:

Site Video – Break of Day, Cue Project

The media will be available from 10:00am, AEDT, Wednesday 13 December 2017.

For more information visit www.musgraveminerals.com.au

Enquiries:

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Competent Person's Statement

Exploration Results

The information in this report that relates to Exploration Targets and Exploration Results is based on information compiled and/or thoroughly reviewed by Mr Robert Waugh, a Competent Person who is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australian Institute of Geoscientists (AIG). Mr Waugh is Managing Director and a full-time employee of Musgrave Minerals Ltd. Mr Waugh has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. Mr Waugh consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Forward Looking Statements

This document may contain certain forward-looking statements. Forward-looking statements include, but are not limited to statements concerning Musgrave Minerals Limited's (Musgrave's) current expectations, estimates and projections about the industry in which Musgrave operates, and beliefs and assumptions regarding Musgrave's future performance. When used in this document, words such as "anticipate", "could", "plan", "estimate", "expects", "seeks", "intends", "may", "potential", "should", and similar expressions are forward-looking statements. Although Musgrave believes that its expectations reflected in these forward-looking statements are reasonable, such statements are subject to known and unknown risks, uncertainties and other factors, some of which are beyond the control of Musgrave and no assurance can be given that actual results will be consistent with these forward-looking statements.

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