



ASX RELEASE

16 August 2016

**ASX: MGV**

---

## SECONDARY TRADING NOTICE

---

Further to the Appendix 3B released today, 8,474,576 Shares were issued at an issue price of 5.9 cents per share to sophisticated and professional investors via a Top-Up Placement as announced to ASX on 12 August 2016.

### **Secondary Trading Notice Pursuant to Paragraph 708A(5)(e) of the Corporations Act 2001 ("Act")**

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Act. By giving this notice, a sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 16 August 2016, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 16 August 2016 there is no information:
  - a. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
  - b. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
    - i. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
    - ii. the rights and liabilities attaching to the relevant Securities.

For further information, please contact the Company.

A handwritten signature in black ink, appearing to read "Trish Farr".

Trish Farr  
Company Secretary  
Musgrave Minerals Limited.