



27 November 2012

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

ANNUAL GENERAL MEETING MUSGRAVE MINERALS LTD

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

To adopt the remuneration report

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	42,722,354
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	641,154
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	403,330

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 167,982 and the number of votes where the proxy was excluded on the motion was 150,000.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Mr John Percival as a Director

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	41,193,341
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	2,092,309
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	413,330

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 385,840.

The motion was carried on a show of hands as an ordinary resolution.

To approve the 10% Placement Facility

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	35,453,872
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	8,150,809
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	403,330

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 76,809.

The motion was carried on a show of hands as an special resolution.

To amend the Constitution

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	43,503,539
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	70,309
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	463,330

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 47,642.

The motion was carried on a show of hands as an special resolution.

Yours sincerely



**DONALD STEPHENS
COMPANY SECRETARY**