



16 November 2011

Company Announcements Office
Australian Securities Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

**ANNUAL GENERAL MEETING
MUSGRAVE MINERALS LTD**

As required by section 251AA(2) of the Corporations Act the following statistics are provided in respect of each motion on the agenda. In respect to each motion the total number of votes exercisable by all validly appointed proxies is:

To adopt the remuneration report

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	31,291,965
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	8,867,834
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	110,000

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 184,642 and the number of votes where the proxy was excluded on the motion was 270,000.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Mr Graham Ascough as a Director

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	34,840,978
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	70,834
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	6,739,314

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 42,500.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Mr John Percival as a Director

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	34,724,978
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	78,834
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	6,739,314

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 150,500.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Ms Kelly Ross as a Director

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	34,785,478
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	110,834
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	6,739,314

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 58,000.

The motion was carried on a show of hands as an ordinary resolution.

To re-elect Mr Robert Waugh as a Director

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	34,831,478
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	70,834
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	6,751,314

In addition, the number of votes where the proxy was directed to abstain from voting on the motion was 40,000.

The motion was carried on a show of hands as an ordinary resolution.

Appointment of Auditor

<input type="checkbox"/>	Votes where the proxy directed to vote "for" the motion	34,914,312
<input type="checkbox"/>	Votes where the proxy was directed to vote "against" the motion	40,000
<input type="checkbox"/>	Votes where the proxy may exercise a discretion how to vote	6,739,314

The motion was carried on a show of hands as an ordinary resolution.

Yours sincerely



**DONALD STEPHENS
COMPANY SECRETARY**