



AMENDED MARKET RELEASE

28 April 2011

Musgrave Minerals Limited
ADMISSION TO OFFICIAL LIST

Musgrave Minerals Limited was admitted to the Official List of ASX Limited on Thursday, 28 April 2011.

Official Quotation of the following securities will commence at 10.30 am EST on Friday, 29 April 2011.

86,000,000 ordinary shares fully paid issued at 25 cents per share

Security Code: MGV

Rohan Abeyewardene
Acting Manager, Listings (Adelaide)